

Gifts of Securities

Giving securities is one of the most effective ways to give from a tax planning perspective. Giving publicly traded securities to (your organization's name) that were purchased over a year ago and have increased in value can be an especially attractive way to fund a donation. A donor may benefit from a charitable deduction equal to the value of the securities. In addition to the tax deduction, capital gains tax is not due on gain in the donated securities.

Information for Electronic Stock Transfer to (your organization's name)

Account#	9999-9999
DTC#	9999
Tax ID#	
Broker Address	Broker Name Address 1 City, ST 99999
Broker Telephone	(999) 999-9999 Broker Contact

Please contact us via mail, email, fax or telephone regarding the purpose of the gift when the transfer is made. If you have any questions, please contact Robert Sharpe at 901-680-5300. The fax number is . If sending email, please use the Contact Us link on the navigation menu.

Thank you for your support of (your organization's name).

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